Home FAQ page SmartBilling 5.0

Introduction to the default view of the platform

Once you?re logged in, you will see the default view of the Home page of the platform, which contains The main menu on the left and your home page (or widget). You can design which information to see in your home page as it will be explained below

In the right corner, just next to the avatar, you will see your username (the email address) and the company name. By pressing on the username, you can choose either to edit your profile or logout from the system. Also when you click on the calendar you will see all your activities that have assigned to you or that you assign to others. You can view the activities in list form or in calendar form. Also you see near your name or avatar the processes you are running, and links or documents you have seen. It logs the information for you so you have a quick reference place to see what actions have happened.

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