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## Move Subscriptions from one Customer to another

Simply follow the instructions below:

- 1. Export the data for the relevant objects below to an Excel spreadsheet by using (or creating) a report, or else by exporting from a screen view.
  - Service Locations
  - Subscribers
  - ♦ Subscriber charges
- 2. Manipulate the columns in each worksheet so that they match the Location, Subscriber and Subscriber Charges import templates.
- 3. Change the Effective from date to the date that you wish for the change to be effective.
- 4. Change the Customer Account Number column per your spreadsheet for the Subscribers and Service Locations
- 5. Terminate (close) the existing Subscriptions under the client 8CC-ON as of the day *prior* to the one you wish for the change to be effective
- 6. Import the Locations, Subscribers and Subscriber Charges
- 7. Verify that everything is correct.
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